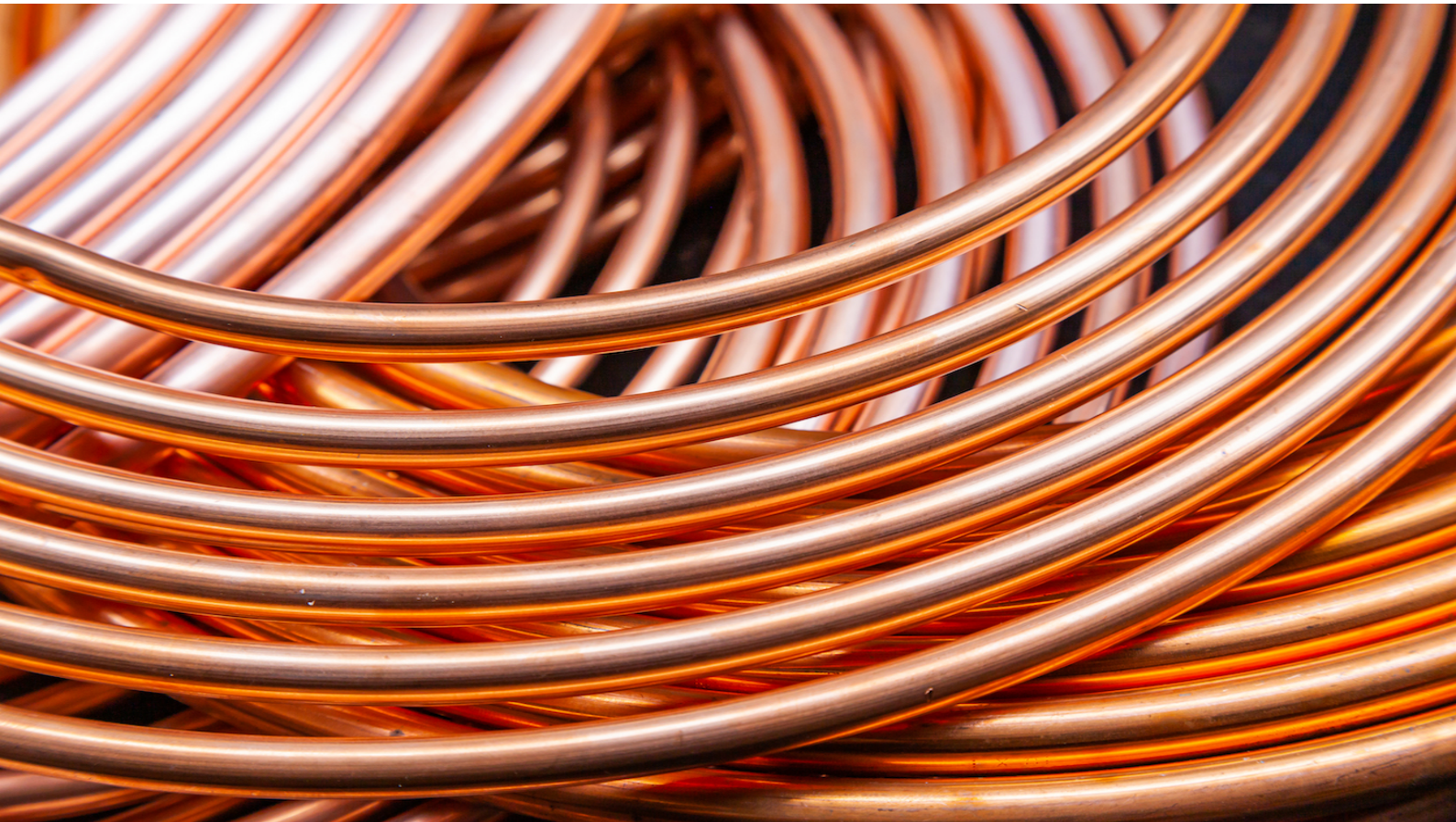


# Negocio de Minería de Cobre con planta SX-EW (certificado JORC)





## Negocio de Minería de Cobre con planta SX-EW (certificado JORC)

Este depósito ha sido un alimentador clave para la fundición gigante Balkhash, responsable del 65% de la producción de cobre de Kazajistán. Vertederos de más de 300 millones de toneladas acumulados durante 40 años de operación

### Análisis de recursos

- Wardell Armstrong (IRM, PCR) 2020
- Durante 2015-2016, la Compañía realizó exploraciones:
- Perforación de circulación inversa (RC): 47 agujeros
- SurfacePitting-141
- ToePitting-26
- Más de 900 muestras de mineral

### Resultados planta SX-EW

- La planta piloto se puso en marcha en otoño de 2017 y produjo el primer cobre en noviembre de 2017. Luego del trabajo de reparación en la plataforma de lixiviación y el sistema de recolección en la primavera de 2018, la planta alcanzó una producción de estado estable con un grae de PLS ERE de 1.5-1.6 g/L y una producción diaria promedio de 200 kg de cátodo de cobre.
- Más de 36 toneladas de cobre catódico vendidas en el mercado local a precios cercanos a la LME.
- Línea eléctrica de 1,2 km para el sitio y transformador de 630 kW — completado y conectado a la red eléctrica local
- Camino de acceso de 400 m al sitio — completado
- Tubería de agua de 1,1 km para el sitio — completado
- Edificio para la planta piloto SX-EW — completado, aislamiento y ventilación instalados
- 1 km de tubería para el riego en pilas — comprado, conectado y dispuesto
- Estanques y zanjas de recolección: terminados y revestidos con geomembrana

### Modelo de negocio SX-EW

- Producción anual planificada: 10,000 tons de cobre catódico LME grado «A»
- Un contrato de producción de cobre de 23 años con el gobierno de Kazajistán firmado en mayo de 2017.
- Factores clave de los costos de producción:

1. Productos químicos, reactivos y energía (variable): la ubicación geográfica favorable ayuda a mantener estos costos bajos
2. Gastos generales de mano de obra y producción (fijos)

- Impuesto de extracción de minerales @ 5.7% sobre el valor del cobre en PLS
- Distribución y venta: combinación de fijo y variable impulsada por la infraestructura local y los términos y condiciones del contrato de compra frecuente

### TARGET PRICE

\$100,000,000

### GROSS REVENUE

\$0

### EBITDA

\$0

### BUSINESS TYPE

Minería

### COUNTRY

Kazajistán

### BUSINESS ID

L#20230491

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